

Help

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Company In Depth Fundamentals - Profile

Ticker: **GM US EQUITY**

General Motors Co (New York: GM, Currency: USD)

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

Website www.gm.com
 Number of Employees 157,000
 Ticker: GM US

300 RENAISSANCE CTR DETROIT, MI 48243 United States
 Phone : 1-313-667-1500
 Fax : 1-313-556-5108

↓ **33.53** -2.37 (-6.60%)

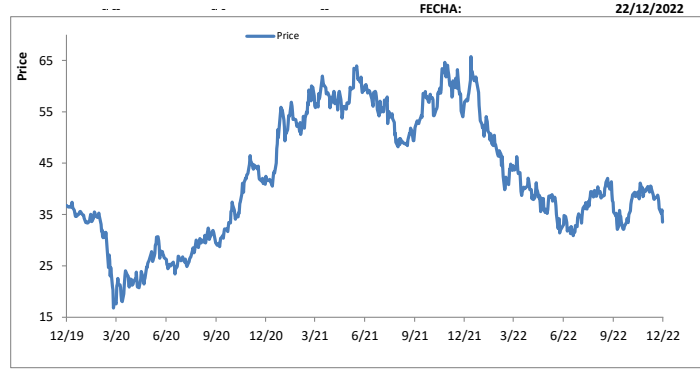
General Motors Company diseña, fabrica y vende autos, camiones, crossovers y partes. Ofrece protección de vehículos, partes, accesorios, mantenimiento, radio por satélite y servicios de financiamiento. Provee sus productos y servicios en todo el mundo.

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	33.53	Market Cap (MM)	47,636.0
Open	35.17	Shares Out. (MM)	1,420.7
Previous Close	35.90	Float %	96.3%
Change	0.70	Shares sold short (MM)	18,690,575.0
Change %	1.99	Dividend Yield %	0.5
Day High/Day Low	35.2 / 33.3	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	67.2 / 30.3	P / Diluted EPS Before XO	
Volume (MM)	20.22	Beta	1.27
Avg. Vol - 3 mo (MM)	13.98		

Financial Information (Currency: USD, in mm)

Revenue - LTM	147,211.0	Cash & ST Invest.	28,676
EBIT - LTM	9,224.0	Total Assets	244,718.0
EBITDA - LTM	20,681.0	Total Debt	110,391.0
Net Income - LTM	9,677.0	Total Liabilities	178,903.0
Total Enterprise Value	47,931	Total Equity	65,815.0
TEV/ Total Revenue	0.3 x	Cash from Operations - LTM	17,228.0
TEV/ EBITDA	2.2 x	Cash From Investing - LTM	-16,387.0
		Cash from Financing -LTM	1,007.0



Company Notes

2016 Q1	
GAAP Net Income Includes: (in millions, pre-tax)	2015 Q1
A loss of \$70 from Impairment	GAAP Net Income includes: (in millions, pre-tax)
A loss of \$60 from Legal Expense	a loss of \$547 from Various One-Time Items
A loss of \$300 from restructuring	
2015 A1	
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$1,600,000 from Legal Expense	A loss of \$1385,000 from Other One Time Items
A loss of \$843,000 from Asset Write Down	A loss of \$403,000 from Asset Write Down
A loss of \$443,000 from Restructuring	A loss of \$120,000 from Impairment of Goodwill
A gain from \$449,000 from Early Extinguishment Of Debt	A gain of \$202,000 from Early Extinguishment of Debt
A loss of \$604,000 from Other One Time Items	
A gain of from various one time items.	2014 Q4
	GAAP Net Income includes:
	a gain of \$97,000 from Devaluation & other
2015 Q4	
GAAP Net Income Includes: (in millions, pre-tax)	2014 Q3
A loss of \$100,000 from Legal Expense	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$864,000 from Asset Write Down	A loss of \$200,000 from Restructuring
A gain of \$202,000 from Early Extinguishment Of Debt	A loss of \$194,000 from Asset Write Down
A loss of \$500.00 from Restructuring	A loss of \$132,000 from Other One Time Items
	A gain of \$2,000 from Early Extinguishment of Debt
2015 Q3	
GAAP Net Income Includes: (in millions, pre-tax)	2014 Q2
A loss of \$1,500,000 from Legal Expense	GAAP Net Income includes:
	a loss of \$0.47 per share from Various One-Time Items
2015 Q2	
GAAP Net Income includes, (in millions, after-tax):	2014 Q1
a loss of \$1,000,000 from Write-Down/Impairment of Assets	GAAP Net Income includes:
	a loss of \$0.230 per share from Various One-Time Items

Key Board Members

Name	Title	Organization
Thomas Michael Schoewe	Board Member	Kkr & Co Inc
	Board Member	General Motors Co
	Board Member	Northrop Grumman Corp
	Board Member	General Motors Corp
Patricia F Russo "Pat"	Board Member	Greensill Capital Uk Ltd
	Lead Director	General Motors Co
	Board Member	Kkr & Co Inc
	Chairman	Hewlett Packard Enterprise Co
Aneel Bhusri	Board Member	Automakers Ltd
	Board Member	Merck & Co Inc
	Advisory Partner	Greylock Partners
	Chairman/Co-Ceo/Co-Founder	Workday Inc
Carol M Stephenson	Board Member	General Motors Co
	Board Member	The Leland Stanford Junior Uni
	Board Member	Okta
	Board Member	Ritchie Brothers Auctioneers
Joseph Jimenez "Joe"	Board Member	Maple Leaf Foods Inc
	Board Member	General Motors Co
	Board Member	Intact Financial Corp
	Board Member	Intact Investment Management
Wesley G Bush "Wes"	Mng Dir/Co-Founder	Aditum Bio Management Co Llc
	Lead Director	Procter & Gamble Co
	Chairman	Century Therapeutics Inc
	Board Member	Graphite Bio Inc
Wesley G Bush "Wes"	Board Member	Ubiome Inc
	Board Member	General Motors Co
	Consultant	Northrop Grumman Corp
	Director	Red Cell Partners Llc
Board Member		Cruise Automation Inc

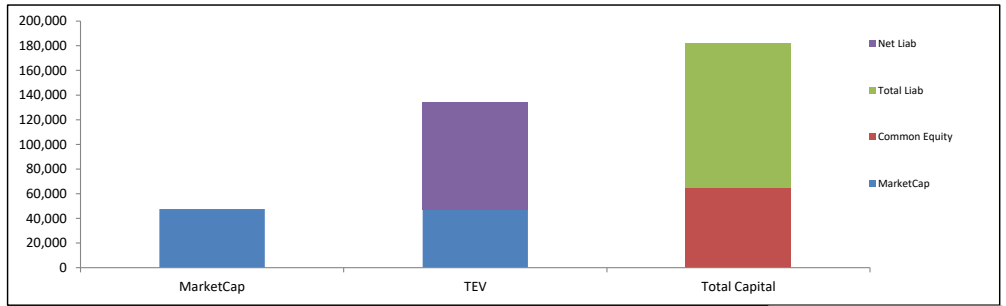
Ticker: **GM US EQUITY**
 Period Type: **Annuals**

General Motors Co

Sector: Productos de consumo no básic Industry: Automóviles Sub-Industry: Fabricantes de automóviles

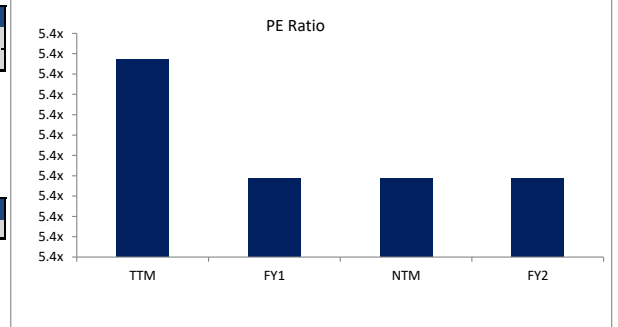
Annuals	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY		
Key Financials													
	Actuals												
For the Fiscal Period Ending	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	30/09/2022	LTM	30/09/2022	31/12/2022	Estimates	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Total Revenue	135,725.0	149,184.0	145,588.0	147,049.0	137,237.0	122,485.0	127,004.0	41,889.0	127,004.0	40,141.4	40,141.4		
<i>Growth Over Prior Year</i>	(13.0%)	9.9%	(2.4%)	1.0%	(6.7%)	(10.7%)	3.7%	12.4%	19.5%	19.5%	19.5%		
Gross Profit	22,730.0	27,400.0	29,359.0	26,393.0	26,586.0	24,946.0	26,460.0	27,406.0	--	--	--		
<i>Margin %</i>	16.7%	18.4%	20.2%	17.9%	19.4%	20.4%	20.8%	65.4%	--	--	--		
EBITDA	13,025.0	18,505.0	20,922.0	18,114.0	19,953.0	19,766.0	21,669.0	20,681.0	3,907.6	3,907.6	3,907.6		
<i>Margin %</i>	9.6%	12.4%	14.4%	12.3%	14.5%	16.1%	17.1%	49.4%	3.1%	9.7%	9.7%		
EBIT	5,538.0	8,686.0	8,661.0	4,445.0	5,481.0	6,634.0	9,324.0	9,224.0	3,298.0	3,298.0	3,298.0		
<i>Margin %</i>	4.1%	5.8%	5.9%	3.0%	4.0%	5.4%	7.3%	22.0%	2.6%	8.2%	8.2%		
Earnings from Cont. Ops.	9,590.0	9,269.0	330.0	8,075.0	6,667.0	6,321.0	9,945.0	9,467.0	--	--	--		
<i>Margin %</i>	7.1%	6.2%	0.2%	5.5%	4.9%	5.2%	7.8%	22.6%	--	--	--		
Net Income	9,687.0	9,427.0	(3,864.0)	8,014.0	6,732.0	6,427.0	10,019.0	9,677.0	2,414.6	2,414.6	2,414.6		
<i>Margin %</i>	7.1%	6.3%	(2.7%)	5.4%	4.9%	5.2%	7.9%	23.1%	1.9%	6.0%	6.0%		
Diluted EPS Excl. Extra Items	5.9	6.0	0.2	5.6	4.6	4.3	6.7	5.9	1.7	1.7	1.7		
<i>Growth Over Prior Year</i>	257.0%	1.9%	(96.3%)	2,436.4%	(18.1%)	(5.3%)	54.7%	(21.2%)	24.1%	24.1%	24.1%		

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	33.53
Shares Out.	1,420.70
Market Capitalization (USD)	47,635.96
- Cash & Short Term Investments	30,311.00
+ Total Debt	112,607.00
+ Pref. Equity	0.00
+ Total Minority Interest	4,499.00
= Total Enterprise Value (USD)	47,930.96
Book Value of Common Equity	65,269.00
+ Pref. Equity	0.00
+ Total Minority Interest	4,499.00
+ Total Debt	112,607.00
= Total Capital	182,375.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual		Estimates		
	30/09/2022	30/09/2022	30/09/2022	30/09/2022	30/09/2022
TEV/Total Revenue	0.7x	0.3x	1.1x	1.1x	1.1x
TEV/EBITDA	4.1x	2.2x	3.0x	3.0x	3.0x
TEV/EBIT	9.5x	4.9x	3.3x	3.3x	3.3x
P/Diluted EPS Before Extra	8.8x	5.4x			
P/BV	1.5x	0.7x	0.7x	0.7x	0.7x
Price/Tang BV	1.6x	0.7x			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	5.4x	5.4x	5.4x	5.4x
TEV / EBITDA	2.2x	3.0x	3.0x	3.0x
Price / CF	2.8x	0.0x	0.0x	0.0x
Price / Book	0.7x	0.7x	0.7x	0.7x
Dividend Yield	0.5x	1.4x	1.4x	1.4x



Ticker:	GM US EQUITY
Period Type	Annuals

GM US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

General Motors Co

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	16,071.00	18,422.00	20,021.00	18,954.00	15,238.00	12,574.00	15,512.00	20,844.00	19,069.00	19,992.00	20,067.00
Short Term Investments	16,148.00	8,988.00	8,972.00	9,222.00	8,163.00	11,841.00	8,313.00	5,966.00	4,174.00	9,046.00	8,609.00
Total Cash & ST Investments	32,219.00	27,410.00	28,993.00	28,176.00	23,401.00	24,415.00	23,825.00	26,810.00	23,243.00	29,038.00	28,676.00
Accounts & Notes Receivable	9,964.00	10,395.00	22,813.00	25,606.00	26,388.00	24,827.00	28,685.00	33,399.00	33,398.00	34,244.00	34,043.00
Total Receivables	9,964.00	10,395.00	22,813.00	25,606.00	26,388.00	24,827.00	28,685.00	33,399.00	33,398.00	34,244.00	34,043.00
Inventories	14,324.00	14,714.00	14,039.00	13,642.00	13,764.00	11,040.00	10,663.00	9,816.00	10,398.00	10,235.00	12,988.00
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	1,005.00	686.00	1,247.00	1,338.00	-	-	-	-	-	-	-
Other Current Assets	7,411.00	16,791.00	14,409.00	14,864.00	5,855.00	15,921.00	5,571.00	5,268.00	7,953.00	7,407.00	6,396.00
Total Current Assets	64,923.00	69,996.00	81,501.00	83,626.00	69,408.00	76,203.00	68,744.00	75,293.00	74,992.00	80,924.00	82,103.00
Net Property, Plant & Equipment	23,005.00	24,196.00	25,867.00	27,743.00	31,229.00	32,603.00	36,253.00	38,758.00	80,805.00	77,451.00	79,044.00
Long-term Investments	5,911.00	6,954.00	14,354.00	16,006.00	18,500.00	17,001.00	21,208.00	25,083.00	26,355.00	31,783.00	36,167.00
Deferred Charges, LT	512.00	27,922.00	22,736.00	25,414.00	36,860.00	33,172.00	23,544.00	24,082.00	24,640.00	24,136.00	21,152.00
Other Long-Term Assets	50,252.00	20,354.00	21,886.00	24,712.00	38,341.00	62,711.00	62,733.00	64,123.00	21,245.00	20,900.00	26,252.00
Total Assets	144,603.00	149,422.00	166,344.00	177,501.00	194,338.00	221,690.00	212,482.00	227,339.00	228,037.00	235,194.00	244,718.00
LIABILITIES											
Accrued Exp.	22,875.00	23,308.00	24,633.00	28,184.00	27,593.00	25,893.00	25,996.00	28,049.00	26,487.00	23,069.00	20,297.00
Short-term Borrowings	5,800.00	5,518.00	14,158.00	14,944.00	19,562.00	23,797.00	26,965.00	31,891.00	37,639.00	37,122.00	33,720.00
Accounts Payable	24,551.00	25,166.00	23,621.00	22,529.00	24,062.00	23,333.00	23,929.00	22,297.00	21,018.00	19,928.00	20,391.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	-	-	-	-	-	12,158.00	-	-	(239.00)	(209.00)	-
Total Current Liabilities	53,226.00	53,992.00	62,412.00	65,657.00	71,217.00	85,181.00	76,890.00	82,237.00	84,905.00	79,910.00	74,408.00
Long-Term Debt	8,033.00	10,532.00	22,025.00	31,721.00	43,549.00	51,326.00	67,254.00	73,060.00	66,924.00	73,950.00	76,671.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	44,353.00	47,898.00	38,733.00	44,099.00	39,249.00	41,108.00	32,138.00	29,265.00	30,251.00	31,657.00	27,824.00
Total Liabilities	105,612.00	112,422.00	123,170.00	141,477.00	154,015.00	177,615.00	176,282.00	184,562.00	182,080.00	185,517.00	178,903.00
Pref. Stock, Non-Redeem.	10,391.00	10,391.00	3,109.00	-	-	-	-	-	-	-	-
Total Pref. Equity	10,391.00	10,391.00	3,109.00	-	-	-	-	-	-	-	-
Minority Interest	871.00	756.00	567.00	567.00	452.00	239.00	1,199.00	3,917.00	4,165.00	4,647.00	6,071.00
Additional Paid In Capital	26,407.00	23,848.00	28,795.00	28,953.00	27,622.00	26,998.00	25,385.00	25,577.00	26,088.00	26,556.00	27,076.00
Retained Earnings	7,183.00	10,057.00	13,816.00	14,577.00	20,285.00	26,168.00	17,627.00	22,322.00	26,860.00	31,962.00	41,937.00
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-
Comprehensive Inc. and Other	(5,861.00)	(8,052.00)	(3,113.00)	(8,073.00)	(8,036.00)	(9,330.00)	(8,011.00)	(9,039.00)	(11,156.00)	(13,488.00)	(9,269.00)
Total Common Equity	28,600.00	26,609.00	40,065.00	36,024.00	40,323.00	44,075.00	36,200.00	42,777.00	45,957.00	49,677.00	65,815.00
Total Equity	38,991.00	37,000.00	43,174.00	36,024.00	40,323.00	44,075.00	36,200.00	42,777.00	45,957.00	49,677.00	65,815.00
Total Liabilities And Equity	144,603.00	149,422.00	166,344.00	177,501.00	194,338.00	221,690.00	212,482.00	227,339.00	228,037.00	235,194.00	244,718.00
Supplemental Items											
Total Shares Out. on Filing Date	1,564.73	1,366.37	1,400.00	1,600.00	1,500.00	1,500.00	1,400.00	1,400.00	1,400.00	1,400.00	1,500.00
Total Shares Out. on Balance Sheet Date	1,564.73	1,366.37	1,400.00	1,600.00	1,500.00	1,500.00	1,400.00	1,400.00	1,400.00	1,400.00	1,500.00
Book Value/Share	17.72	18.92	28.21	22.16	26.58	29.22	25.00	27.76	29.85	32.16	39.83
Tangible Book Value	(11,304.00)	17,071.00	32,270.00	29,047.00	33,924.00	37,687.00	29,152.00	33,281.00	36,455.00	39,800.00	54,657.00
Tangible Book Value/Share	(7.22)	12.49	23.05	18.15	22.62	25.12	20.82	23.77	26.04	28.43	36.44
Total Debt	13,833.00	16,050.00	36,183.00	46,665.00	63,111.00	75,123.00	94,219.00	104,951.00	104,563.00	111,072.00	110,391.00
Net Debt	(26,352.00)	(20,949.00)	(20,782.00)	(15,852.00)	(11,575.00)	(11,040.00)	(6,035.00)	(5,581.00)	(2,877.00)	(4,773.00)	(4,781.00)
Total Minority Interest	871.00	756.00	567.00	567.00	452.00	239.00	1,199.00	3,917.00	4,165.00	4,647.00	6,071.00
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	6,486.00	6,560.00	5,872.00	5,380.00	5,147.00	5,008.00	4,203.00	4,274.00	4,713.00	5,117.00	8,240.00
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	7,838.00	8,154.00	8,167.00	8,262.00	8,617.00	6,032.00	6,460.00	5,542.00	5,685.00	5,118.00	4,748.00
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	331.00	311.00	344.00	340.00	327.00	212.00	278.00	211.00	201.00	224.00	192.00
Full Time Employees	207,000.00	213,000.00	219,000.00	216,000.00	215,000.00	225,000.00	180,000.00	173,000.00	164,000.00	155,000.00	157,000.00

Ticker: **GM US EQUITY**
 Period Type: **Annuals**

Sort: **Ascend**
 Consolidated: **Yes**

Accounting: **Mixed**

General Motors Co

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
TEV / LTM Total Revenue	Close	0.1x	0.2x	0.3x	0.3x	0.3x	0.3x	0.4x	0.3x	0.4x	0.5x	0.7x
	Average	0.3x	0.1x	0.2x	0.2x	0.3x	0.3x	0.3x	0.3x	0.4x	0.3x	0.7x
	High	0.4x	0.2x	0.3x	0.3x	0.3x	0.3x	0.4x	0.4x	0.4x	0.5x	0.8x
	Low	0.1x	0.1x	0.2x	0.2x	0.2x	0.2x	0.3x	0.3x	0.3x	0.2x	0.5x
TEV / LTM EBITDA	Close	1.8x	--	3.0x	4.6x	3.1x	2.2x	2.5x	2.5x	2.6x	2.9x	4.1x
	Average	3.3x	2.3x	3.0x	2.9x	4.5x	2.9x	2.4x	2.3x	2.9x	2.2x	4.1x
	High	4.6x	3.1x	3.0x	4.7x	5.4x	3.6x	3.0x	2.8x	3.1x	3.4x	4.7x
	Low	1.8x	1.5x	3.0x	2.3x	3.2x	2.3x	2.1x	1.8x	2.4x	1.3x	2.9x
TEV / LTM EBIT	Close	2.9x	--	7.8x	26.5x	7.2x	4.8x	6.1x	10.2x	9.5x	8.7x	9.5x
	Average	7.9x	3.8x	7.7x	7.4x	25.7x	6.7x	5.2x	5.6x	11.6x	8.1x	12.1x
	High	10.8x	5.1x	7.7x	26.7x	30.9x	8.4x	6.5x	10.2x	12.7x	12.3x	14.0x
	Low	2.9x	2.5x	7.7x	6.0x	7.5x	4.9x	4.4x	4.4x	9.7x	4.6x	8.7x
Price / LTM EPS	Close	4.2x	7.4x	12.6x	14.3x	4.5x	5.5x	5.8x	4.9x	7.3x	8.4x	8.3x
	Average	9.0x	4.9x	8.6x	10.7x	14.0x	4.2x	5.9x	5.4x	5.5x	6.0x	11.2x
	High	12.4x	7.4x	12.6x	14.3x	15.9x	5.5x	7.3x	6.3x	7.3x	9.2x	13.0x
	Low	4.2x	3.9x	6.8x	9.2x	4.5x	3.6x	5.1x	4.3x	4.7x	3.3x	8.1x
Price / Book Value	Close	1.1x	1.5x	1.4x	1.6x	1.3x	1.2x	1.6x	1.2x	1.2x	1.3x	1.5x
	Average	1.6x	1.3x	1.8x	1.2x	1.5x	1.2x	1.3x	1.5x	1.4x	1.0x	1.7x
	High	2.3x	1.6x	2.2x	1.6x	1.8x	1.4x	1.6x	1.8x	1.5x	1.6x	2.0x
	Low	1.1x	1.1x	1.4x	1.1x	1.2x	1.0x	1.1x	1.2x	1.2x	0.6x	1.3x
Price / Tangible Book Value	Close	--	2.3x	1.8x	1.9x	1.5x	1.4x	2.0x	1.4x	1.4x	1.5x	1.6x
	Average	--	2.3x	2.7x	1.5x	1.9x	1.4x	1.5x	1.8x	1.6x	1.2x	2.0x
	High	--	2.3x	3.3x	1.9x	2.1x	1.7x	2.0x	2.2x	1.7x	1.8x	2.3x
	Low	--	2.3x	1.8x	1.3x	1.5x	1.2x	1.3x	1.4x	1.4x	0.6x	1.4x
Price / Cash Flow	Close	3.8x	4.3x	4.5x	5.6x	4.6x	3.2x	3.5x	3.1x	3.5x	3.6x	5.6x
	Average	6.2x	4.4x	4.9x	3.8x	5.5x	4.2x	3.5x	3.2x	3.5x	2.9x	4.8x
	High	8.6x	5.3x	6.1x	5.6x	6.2x	5.1x	4.3x	3.8x	3.8x	4.4x	5.6x
	Low	3.8x	3.5x	3.9x	3.3x	4.4x	3.2x	3.0x	2.6x	3.0x	1.6x	3.5x
TEV / LTM FCF	Close	16.2x	17.8x	11.2x	18.9x	10.9x	6.5x	6.8x	7.3x	7.0x	5.2x	11.1x
	Average	16.5x	18.8x	20.6x	9.5x	18.5x	10.0x	7.0x	6.2x	8.2x	5.8x	7.1x
	High	22.7x	22.4x	25.6x	18.9x	21.0x	12.1x	8.7x	7.4x	8.9x	8.9x	11.1x
	Low	11.1x	15.1x	11.2x	8.2x	10.9x	6.5x	6.1x	5.0x	7.0x	3.2x	5.1x
Dividend Yield	Close	0.0	0.0	0.0	3.4	4.1	4.4	3.7	4.5	4.2	0.9	0.0
	Average	0.0	0.0	0.0	0.0	3.5	4.4	4.1	4.1	4.1	5.2	0.7
	High	0.0	0.0	0.0	3.4	4.4	5.1	4.7	5.0	4.7	9.0	0.9
	Low	0.0	0.0	0.0	0.0	3.1	3.7	3.3	3.4	3.7	0.9	0.0

Ticker:	GM US EQUITY
Period Type:	Quarters

GM US EQUITY	Ascend
Consolidated	Yes

Accounting	Mixed
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General Motors Co

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

	-10FQ	-9FQ	-8FQ	-7FQ	-6FQ	-5FQ	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
Ratios											
For the Fiscal Period Ending	31/03/2020	30/06/2020	30/09/2020	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021	31/03/2022	30/06/2022	30/09/2022
Profitability											
Return on Assets	2.0%	0.7%	1.4%	2.8%	3.8%	5.3%	4.7%	4.2%	4.1%	3.6%	3.9%
Return on Capital	3.4%	1.5%	2.6%	4.6%	5.9%	7.9%	7.0%	6.3%	6.1%	5.4%	5.8%
Return on Equity	11.6%	3.7%	7.3%	14.4%	20.3%	27.6%	22.4%	18.8%	16.0%	13.4%	14.4%
Margin Analysis											
Gross Margin	18.3%	19.9%	23.4%	19.5%	22.7%	20.2%	22.8%	18.1%	18.4%	18.2%	19.5%
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	13.7%	12.6%	14.2%	15.9%	17.8%	18.4%	17.4%	16.8%	15.5%	14.6%	14.0%
EBIT Margin	3.6%	1.0%	2.9%	5.4%	7.6%	9.6%	8.1%	7.3%	6.3%	5.7%	6.3%
Earnings from Cont. Ops Margin	2.0%	-7.2%	12.5%	7.4%	10.1%	8.4%	6.1%	4.5%	6.1%	5.9%	8.1%
Net Income Margin	0.9%	-4.5%	11.4%	7.6%	9.3%	8.3%	9.0%	5.2%	8.2%	4.7%	7.9%
Normalized Net Income Margin	3.0%	-4.2%	11.5%	7.5%	10.1%	8.4%	8.3%	5.9%	6.0%	4.7%	7.8%
Free Cash Flow Margin	1.0%	-23.4%	28.9%	12.6%	1.2%	16.4%	-7.1%	10.7%	1.2%	2.7%	7.4%
Asset Turnover											
Total Asset Turnover	0.6x	0.5x	0.5x	0.5x	0.5x	0.6x	0.5x	0.5x	0.5x	0.5x	0.6x
Fixed Asset Turnover	1.7x	1.5x	1.5x	1.5x	1.6x	1.8x	1.7x	1.6x	1.7x	1.7x	1.9x
Accounts Receivable Turnover	3.7x	3.4x	3.3x	3.6x	3.6x	4.4x	3.9x	3.7x	3.5x	3.6x	3.8x
Inventory Turnover	10.0x	8.7x	8.2x	9.5x	8.4x	9.4x	8.1x	8.7x	7.8x	7.1x	7.8x
Short Term Liquidity											
Current Ratio	1.1x	1.1x	1.1x	1.0x	1.1x	1.1x	1.1x	1.1x	1.1x	1.1x	1.1x
Quick Ratio	0.9x	0.9x	0.9x	0.8x	0.8x	0.8x	0.8x	0.8x	0.8x	0.9x	0.9x
Cash from Ops. To Curr Liab	0.5x	0.5x	0.5x	0.4x	0.4x	0.4x	0.4x	0.4x	0.3x	0.3x	0.4x
Ave. Davs Sales Out.	99.2x	109.2x	109.7x	101.1x	100.9x	82.9x	94.3x	98.1x	103.6x	101.6x	97.0x
Ave. Davs Inventorv Out.	36.7x	42.2x	44.6x	38.7x	43.5x	38.9x	45.0x	42.2x	46.9x	51.2x	47.1x
Ave. Davs Pavaible Out.	75.0x	74.4x	83.8x	77.0x	76.0x	59.3x	67.6x	71.7x	77.5x	78.1x	68.3x
Ave. Cash Conversion Cvcle	60.9x	76.9x	70.5x	62.8x	68.4x	62.4x	71.8x	69.0x	73.0x	74.6x	75.8x
Long Term Solvency											
Total Debt/Equity	285.4%	294.6%	246.9%	223.6%	206.1%	193.3%	182.2%	167.7%	163.7%	161.4%	161.4%
Total Debt/Capital	74.1%	74.7%	71.2%	69.1%	67.3%	65.9%	64.6%	62.6%	62.1%	61.8%	61.7%
LT Debt/Equity	203.0%	223.9%	190.8%	164.2%	159.5%	150.3%	138.7%	128.3%	123.6%	122.1%	118.8%
LT Debt/Capital	47.7%	51.3%	49.7%	46.0%	46.3%	45.8%	44.1%	43.5%	43.4%	43.7%	42.5%
Total Liabilities/Total Assets	45.0%	48.9%	46.3%	44.9%	45.2%	45.1%	44.6%	42.7%	41.7%	41.7%	40.2%
EBIT / Interest Exp.	3.40x	-4.01x	13.53x	10.06x	13.11x	11.86x	7.15x	6.70x	9.72x	9.04x	13.10x
EBITDA / Interest Fxn.	20.54x	6.77x	23.70x	21.76x	25.17x	24.28x	20.55x	19.63x	22.51x	21.75x	23.80x
(EBITDA-CAPEX) / Interest Exp.	14.20x	3.10x	20.17x	14.09x	21.66x	17.81x	12.47x	5.54x	15.16x	11.98x	15.68x
Total Debt/EBITDA	6.85x	8.82x	7.22x	5.71x	5.15x	4.37x	4.83x	5.16x	5.44x	5.74x	5.44x
Net Debt/EBITDA	-0.09x	0.42x	-0.09x	-0.25x	-0.07x	-0.14x	0.06x	-0.22x	-0.04x	-0.06x	-0.20x
Altman Z Score	0.9	0.83	0.89	1.02	1.16	1.32	1.24	1.23	1.14	1.09	1.16
Growth Over Prior Year											
Total Revenue	(6.7%)	(53.5%)	0.0%	21.7%	(0.7%)	103.6%	(24.5%)	(10.5%)	10.8%	4.7%	56.4%
Gross Profit	(10.0%)	(56.9%)	13.9%	49.2%	23.0%	107.0%	(26.5%)	(16.7%)	(10.0%)	(5.8%)	34.1%
EBITDA	(27.2%)	(65.8%)	33.2%	107.3%	58.7%	187.7%	(37.7%)	(23.8%)	(19.2%)	(15.7%)	30.4%
FRITA	--	--	--	--	--	--	--	--	--	--	58.8%
EBIT	(47.2%)	(148.8%)	92.0%	(599.5%)	398.8%	(337.4%)	(62.8%)	(45.1%)	(33.0%)	(26.6%)	106.2%
Earnings from Cont. Ops.	(86.7%)	(132.5%)	73.9%	(1,556.8%)	953.8%	(456.3%)	(40.6%)	(36.9%)	(6.9%)	(40.9%)	36.3%
Net Income	(86.4%)	(131.3%)	72.1%	(1,567.0%)	927.9%	(474.1%)	(40.2%)	(38.8%)	(2.7%)	(42.3%)	36.6%
Normalized Net Income	(51.3%)	(129.8%)	63.6%	626.6%	233.9%	(508.2%)	(45.4%)	(29.9%)	(34.2%)	(42.0%)	47.5%
Diluted EPS before Extra	(88.5%)	(133.7%)	73.8%	(1,285.8%)	1,094.1%	(439.3%)	(41.7%)	(40.1%)	(33.5%)	(40.0%)	38.9%
Accounts Receivable	(14.0%)	(19.6%)	(1.3%)	2.5%	(0.4%)	5.9%	(3.8%)	(0.6%)	19.8%	25.4%	35.8%
Inventory	(2.8%)	(10.2%)	(7.3%)	(1.6%)	11.7%	27.5%	32.9%	26.9%	23.0%	28.7%	12.6%
Net PP&E	(3.8%)	(6.6%)	(6.5%)	(4.2%)	(1.4%)	3.6%	3.9%	2.1%	0.2%	(2.7%)	(3.4%)
Total Assets	5.8%	1.6%	3.5%	3.1%	(3.3%)	1.8%	(0.5%)	4.0%	5.5%	4.8%	9.2%
Tangible Book Value	(1.0%)	(8.9%)	(2.7%)	9.2%	23.7%	36.7%	20.1%	28.2%	23.3%	18.3%	31.8%
Common Equity	(1.6%)	(8.2%)	(2.7%)	7.7%	20.5%	31.5%	24.9%	32.7%	28.4%	23.8%	20.5%
Cash from Ops.	(2,077.7%)	(155.5%)	71.4%	97.7%	(18.9%)	(354.4%)	(100.4%)	1.7%	66.7%	(56.4%)	(10,693.9%)
Capital Expenditures	(39.2%)	(23.9%)	(27.9%)	(28.0%)	(28.3%)	41.5%	87.4%	62.2%	89.2%	37.8%	13.2%
Levered Free Cash Flow	(116.1%)	(208.7%)	97.8%	544.1%	15.1%	(242.3%)	(118.6%)	(23.5%)	14.2%	(82.9%)	(261.8%)
Unlevered Free Cash Flow	(90.7%)	(228.6%)	122.8%	2,588.6%	(223.3%)	(241.8%)	(119.5%)	(23.6%)	18.6%	(83.0%)	(246.1%)
Dividend per Share	0.0%	(100.0%)	(100.0%)	(100.0%)	(100.0%)	--	--	--	--	--	--

Ticker: **GM US EQUITY** | **GM US EQUITY** Ascend | Currency: **USD** | Reporting: Change: | **USD**
 Period Type: **Annuals** | Consolidated: **Yes** | Accounting: **Mixed**

General Motors Co

Sector: Productos de consumo no básico | Industry: Automóviles | Sub-Industry: Fabricantes de automóviles

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
REVENUE											
Revenue by Product											
For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Revenue	150,276.00	152,256.00	155,427.00	155,929.00	135,725.00	149,184.00	145,588.00	147,049.00	137,237.00	122,485.00	127,004.00
Automotive	158,689.00	150,293.00	152,100.00	151,092.00	129,864.00	140,205.00	133,607.00	133,143.00	122,697.00	108,669.00	113,584.00
GM Financial	1,410.00	1,961.00	3,344.00	4,854.00	5,867.00	8,983.00	12,151.00	14,016.00	14,554.00	13,831.00	13,419.00
Cruise	(9,823.00)	2.00	(17.00)	(17.00)	(6.00)	-	-	-	100.00	103.00	106.00
Eliminations / Reclassifications	-	-	-	-	-	(4.00)	(170.00)	(110.00)	(114.00)	(118.00)	(105.00)
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
For the Fiscal Period Ending											
Revenue	150,276.00	152,256.00	155,427.00	155,929.00	135,725.00	149,184.00	145,588.00	147,049.00	137,237.00	122,485.00	127,004.00
GMNA	90,233.00	89,910.00	95,099.00	101,199.00	106,744.00	119,113.00	111,345.00	113,792.00	106,366.00	96,733.00	101,308.00
GM Financial	26,757.00	23,055.00	21,962.00	22,235.00	22,970.00	20,943.00	21,920.00	19,148.00	16,111.00	13,831.00	13,419.00
	24,761.00	20,588.00	18,411.00	14,392.00	5,867.00	8,983.00	12,151.00	14,016.00	14,554.00	11,586.00	12,172.00
	16,877.00	16,700.00	16,478.00	13,115.00	150.00	149.00	342.00	203.00	220.00	350.00	106.00
	1,410.00	1,961.00	3,344.00	4,854.00	(6.00)	-	-	-	100.00	103.00	104.00
	61.00	40.00	150.00	151.00	-	(4.00)	(170.00)	(110.00)	(114.00)	(118.00)	(105.00)
	(9,823.00)	2.00	(17.00)	(17.00)	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Ticker: GM US EQUITY	Sort Ascend	Currency Reporting Change USD
Period Type: Annuals	Consolidated Yes	Accounting Mixed

General Motors Co

Sector: Productos de consumo no básic Industry: Automóviles Sub-Industry: Fabricantes de automóviles

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Pension Net Periodic Cost											
Service Cost	1,031.00	1,180.00	820.00	769.00	712.00	654.00	514.00	493.00	299.00	310.00	296.00
Interest Cost	6,130.00	5,165.00	3,847.00	4,091.00	3,443.00	2,739.00	2,618.00	2,514.00	2,720.00	2,078.00	1,310.00
Expected Return on Plan Assets	(7,617.00)	(5,899.00)	(4,385.00)	(4,787.00)	(4,690.00)	(4,511.00)	(4,427.00)	(4,715.00)	(4,269.00)	(3,942.00)	(3,788.00)
Pension Expense (Income)	(490.00)	2,955.00	428.00	151.00	(202.00)	(994.00)	(1,173.00)	(1,530.00)	(728.00)	(1,023.00)	(1,837.00)
Other Postretirement Cost											
Service Cost	53.00	39.00	37.00	23.00	24.00	18.00	19.00	20.00	17.00	19.00	18.00
Interest Cost	451.00	297.00	274.00	273.00	238.00	201.00	202.00	195.00	220.00	173.00	123.00
Expected Return on Plan Assets	-	-	-	-	-	-	-	-	-	-	-
Other Postretirement Benefits Expense (I)	(287.00)	277.00	210.00	288.00	285.00	225.00	239.00	250.00	244.00	258.00	232.00
Pension Funded Status											
Fair Value of Plan Assets	108,890.00	83,626.00	79,152.00	80,492.00	74,062.00	74,421.00	77,134.00	69,630.00	74,200.00	74,923.00	73,442.00
Actual Return (Loss) on Plan Assets	10,773.00	11,676.00	3,095.00	9,239.00	1,792.00	4,754.00	7,574.00	(1,118.00)	10,123.00	8,208.00	4,336.00
Employer Contribution	2,798.00	3,275.00	1,014.00	913.00	1,215.00	3,076.00	1,230.00	1,700.00	615.00	464.00	438.00
Benefits Paid	(10,291.00)	(9,973.00)	(7,402.00)	(7,478.00)	(6,973.00)	(6,965.00)	(6,436.00)	(6,493.00)	(5,987.00)	(5,732.00)	(5,565.00)
Projected Benefit Obligation	134,327.00	111,411.00	99,008.00	104,621.00	95,249.00	89,983.00	91,239.00	81,094.00	86,082.00	87,275.00	78,522.00
Over(Under) Funded Pension	(25,437.00)	(27,785.00)	(19,856.00)	(24,129.00)	(21,187.00)	(15,562.00)	(14,105.00)	(11,464.00)	(11,882.00)	(12,352.00)	(5,080.00)
Accumulated Benefit Obligation	132,882.00	110,259.00	97,358.00	103,212.00	94,158.00	-	-	-	-	-	-
Pension Funding Ratio	81.06	75.06	79.95	76.94	77.76	82.71	84.54	85.86	86.20	85.85	93.53
Other Postretirement Funded Status											
Fair Value of Plan Assets	-	-	-	-	-	-	-	-	-	-	-
Actual Return (Loss) on Plan Assets	-	-	-	-	-	-	-	-	-	-	-
Employer Contribution	597.00	486.00	444.00	402.00	385.00	378.00	406.00	369.00	370.00	387.00	400.00
Benefits Paid	(619.00)	(491.00)	(475.00)	(426.00)	(407.00)	(400.00)	(426.00)	(388.00)	(395.00)	(408.00)	(424.00)
Projected Benefit Obligation	7,312.00	7,799.00	6,348.00	6,625.00	6,066.00	6,180.00	6,374.00	5,744.00	6,304.00	6,656.00	6,124.00
Over(Under) Funded Post Ret Benefits	(7,312.00)	(7,799.00)	(6,348.00)	(6,625.00)	(6,066.00)	(6,180.00)	(6,374.00)	(5,744.00)	(6,304.00)	(6,656.00)	(6,124.00)
Other Post-Retirement Funding Ratio	-	-	-	-	-	-	-	-	-	-	-
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	7.80	6.18	5.76	6.48	6.37	6.29	6.15	6.51	6.25	5.13	5.45
Discount Rate used on Plan Liabilities	4.22	3.62	3.62	4.36	3.62	3.31	3.25	3.14	3.50	2.81	2.26
Rate of Compensation Increase	3.11	3.15	2.77	2.90	2.85	2.80	-	-	-	-	-
Other Postretirement Benefits											
Expected Return on Plan Assets	6.50	-	-	-	-	-	-	-	-	-	-
Discount Rate used on Plan Liabilities	4.24	3.74	3.75	4.56	3.83	3.49	3.39	4.19	4.19	2.53	2.97
Health Care Cost Trend Projected(next y)	-	-	-	-	-	-	-	-	-	-	-
Pension Plan Asset Allocation											
Fair Value of Plan Assets	108,890.00	83,626.00	79,152.00	80,492.00	74,062.00	74,421.00	77,134.00	69,630.00	74,200.00	74,923.00	73,442.00
Asset Category - Equities %	3.13	3.38	13.51	13.18	14.58	14.70	15.53	16.58	17.03	17.89	16.70
Asset Category - Debt %	49.14	53.94	52.63	55.35	57.38	56.56	57.90	44.34	43.08	43.26	44.29
Asset Category - Real Estate %	7.12	7.44	7.52	6.78	6.65	6.35	5.77	6.44	6.02	5.31	6.25
Asset Category - Company Stock %	12.28	14.27	15.33	14.94	11.81	12.51	12.31	7.73	9.09	10.68	3.98
Asset Category - Cash %	0.58	0.84	0.20	0.26	-	-	-	-	-	-	-
Asset Category - Other %	14.66	7.20	1.14	0.84	4.08	3.77	3.17	2.47	0.95	0.91	0.69
Expected Pension Payments											
Year 1	9,951.00	7,543.00	7,389.00	7,146.00	7,100.00	6,858.00	10,576.00	6,685.00	6,471.00	5,993.00	5,765.00
Year 2	9,703.00	7,419.00	7,284.00	7,142.00	6,718.00	6,442.00	6,376.00	6,070.00	5,956.00	5,684.00	5,454.00
Year 3	9,540.00	7,407.00	7,163.00	6,938.00	6,492.00	6,310.00	6,197.00	5,894.00	5,795.00	5,533.00	5,323.00
Year 4	9,423.00	7,249.00	7,079.00	6,697.00	6,356.00	6,187.00	6,034.00	5,747.00	5,645.00	5,402.00	5,198.00
Year 5	9,173.00	7,146.00	6,791.00	6,576.00	6,234.00	5,992.00	5,872.00	5,604.00	5,511.00	5,278.00	5,058.00
Beyond Year 5	43,160.00	33,351.00	31,877.00	30,890.00	28,934.00	28,066.00	27,312.00	25,919.00	25,423.00	24,142.00	23,001.00
Expected Postretirement Benefits											
Year 1	474.00	484.00	453.00	403.00	384.00	380.00	379.00	379.00	372.00	379.00	381.00
Year 2	461.00	438.00	429.00	394.00	376.00	748.00	374.00	374.00	369.00	374.00	365.00
Year 3	428.00	433.00	406.00	383.00	367.00	369.00	368.00	369.00	365.00	369.00	361.00
Year 4	422.00	430.00	417.00	376.00	361.00	365.00	365.00	364.00	360.00	364.00	357.00
Year 5	418.00	428.00	398.00	372.00	357.00	362.00	362.00	361.00	357.00	361.00	354.00
Beyond Year 5	2,059.00	2,104.00	1,933.00	1,818.00	1,745.00	1,775.00	1,817.00	1,762.00	1,755.00	1,761.00	1,727.00

